



TEXINFRA

Texmaco Infrastructure & Holdings Limited
(Formerly Texmaco Limited)

Date: 24th November, 2012

M/s. Zuari Global Limited
Jai Kisaan Bhawan,
Zuarinagar,
Goa 403726

Dear Sirs,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have acquired 2,00,000 Equity Shares of Zuari Global Limited on 23rd November, 2012. Please find enclosed the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Our total holding in your company including the above Shares stands at 27,57,941 Shares i.e. 9.37% of the total paid up Share Capital of Zuari Global Limited.

Thanking you,

Yours faithfully

For Texmaco Infrastructure & Holdings Limited

Authorised Signatory

Encl: as above

cc:

The Corporate Relation Department
Bombay Stock Exchange Limited,
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

The Listing Department
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex,
Bandra(E),
Mumbai- 400051

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zuari Global Limited (Formerly Zuari Industries Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Texmaco Infrastructure & Holdings Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited (NSE) Bombay Stock Exchange Limited (BSE)		
Details of the acquisition / disposal of shares/voting rights/holding of Acquirers and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	25,57,941	8.69	8.69
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(a+b+c)	25,57,941	8.69	8.69
Details of acquisition/sale-			
a) Shares carrying voting rights acquired/sold-	2,00,000	0.68	0.68
b) VRs acquired /sold-otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(a+b+c)	2,00,000	0.68	0.68
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	27,57,941	9.37	9.37
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(a+b+c)	27,57,941	9.37	9.37
Mode of acquisition / sale [e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc].	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.11.2012		
Equity share capital / total voting capital of the TC before the said acquisition / sale	29440604 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	29440604 Equity Shares of Rs. 10 each		
Total diluted* share/voting capital of the TC after the said acquisition	29440604 Equity Shares of Rs. 10 each		

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Texmaco infrastructure & Holdings Limited



Authorised Signatory

Place : Belgharia

Date: 24th November, 2012